## **WEST Search History**

DATE: Wednesday, November 13, 2002

Set Name Query side by side		Hit Count	Set Name result set	
DB=USPT; PLUR=YES; OP=OR				
L8	L7 and 16	62	L8	
L7	insurance	7137	L7	
L6	L5 and 14	84	L6	
L5	705/4	379	L5	
L4	(convert\$ or translat\$ or reformat\$ or re adj3 format\$) near7 (data or file)	108304	L4	
L3	L2 and 11	11	L3	
L2	NSCC or (national near5 clearing)	68	L2	
L1	electronic near3 data near3 interchange or EDI	1428	L1	

END OF SEARCH HISTORY

## WEST

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L3: Entry 5 of 6

File: USPT

Sep 21, 1999

DOCUMENT-IDENTIFIER: US 5956687 A

TITLE: Personal injury claim management system

<u>Current US Cross Reference Classification</u> (3): 705/4

<u>Issued US Cross Reference Classification</u> (3): 705/4

Field of Search Class/SubClass (4): 705/4

CLAIMS:

- 10. A method of computerized management of a plaintiff's personal injury case, comprising:
- (a) establishing a number of data records in a computer by executing a program, the records each corresponding to a different personal injury claim and each being opened with a first status representing a medical treatment phase for a corresponding injury, the program prompting generation of a first number of documents in accordance with a first schedule timed by the program for each of the records, the first schedule spanning a first number of days, the first documents being correspondingly directed to receiving information about the claim for each of the records;
- (b) changing a selected one of the records from the first status to a second status in accordance with completion of medical treatment for the corresponding injury, the program prompting generation of a second number of documents different from the first documents in accordance with a second schedule initiated by said changing and timed by the program, the second schedule spanning a second number of days, said second documents being directed to formulation of a proposed settlement amount for the injury;
- (c) switching the selected one of the records to a third status in response to communicating the proposed settlement amount to a corresponding opponent;
- (d) setting the selected one of the records to a fourth status corresponding to litigation of the corresponding claim, the program prompting generation of a third number of documents in accordance with a third schedule timed by the program during the fourth status; and
- (e) adjusting the selected one of the records to a fifth status corresponding to settlement of a claim corresponding to the selected one of the records, the program calculating a client's settlement amount from expense information entered in the selected one of the records and providing an output with the client's settlement amount.

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L5: Entry 25 of 27

File: USPT

Dec 17, 1996

DOCUMENT-IDENTIFIER: US 5586313 A TITLE: Method for updating a file

## <u>Detailed Description Text</u> (21):

In the prior "The Administrator" system, the backout step sequence and the reapply step sequence (as described herein) proceeded only to the present date. As a consequence, if a policy suspension or the like in the policy as of a particular target date that was prior to the present date, the prior system could not handle that policy suspension and would process any transactions which were scheduled to occur between the target date 122 and the present 118. This was despite the fact that such transactions would not have occurred due to the policy suspension as of the target date 122.

<u>Current US Cross Reference Classification</u> (3): 705/4

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L3: Entry 4 of 6

File: USPT

Aug 22, 2000

DOCUMENT-IDENTIFIER: US 6108665 A

TITLE: System and method for optimizing behaviorial health care collection

## Brief Summary Text (14):

There is no known system that integrates and automates all the behavioral health care provider functions, including maintaining patient records, monitoring patient progress, performing scheduling operations, preparing billing and clinical reports, sending and receiving patient information directly online with a host system, and interfacing with an external database for amassing behavioral health care statistics. Further, there is no known interrelated host system that links multiple provider sites for managing clinical and financial data and permits automated case management, data aggregation, a treatment plan formulary, a query tool, and executive reporting capabilities.

<u>US Reference US Original Classification</u> (2): 705/4

US Reference US Original Classification (6):
705/4

<u>US Reference Group</u> (2): 4642768 19870200 Roberts 705/4

US Reference Group (6): 4837693 19890600 Schotz 705/4